

**Patient Information** – Please fill this section out completely with the patient’s information, even if the patient is a minor.

Legal Name: \_\_\_\_\_

Address (Street, City, Zip): \_\_\_\_\_

Phone: Home \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_  Male  Female SSN: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed  Significant other

Race:  Caucasian  African American  Hispanic  Asian  American Indian  Other

Ethnicity:  American  American Indian  African American  Hispanic  Italian  Other

Primary Language:  English  Spanish  Other \_\_\_\_\_

**Guarantor Information** – Please fill this section out ONLY if the patient is a child or is not the primary policy holder (spouse, adult child, etc.)

Guarantor Legal Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: Home \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_  Male  Female SSN: \_\_\_\_\_

Employer: \_\_\_\_\_

**Insurance Information** – Please fill out the following information to the best of your ability. If you have provided us with your insurance card, you do not need to fill out the policy information.

**PRIMARY** Insurance Name: \_\_\_\_\_ Policy ID # \_\_\_\_\_

**SECONDARY** Insurance Name: \_\_\_\_\_ Policy ID # \_\_\_\_\_

**Current Condition:** Please fill out the following information completely. This information is required to be in your own words by your insurance company and it will aid the physician in developing a comprehensive treatment plan for you. If you have any questions, or need assistance, please see the receptionist.

Chief Complaint: \_\_\_\_\_

\_\_\_\_\_

When did the symptoms first begin? \_\_\_\_\_ Was there an injury? Yes No

How do you describe the pain? Burning Numbness Tingling Sharp Dull Aching

What makes the pain better? \_\_\_\_\_

What makes the pain worse? \_\_\_\_\_

Have you been previously treated for this condition? Yes No

If yes, what type of treatment and when? \_\_\_\_\_

\_\_\_\_\_

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**Vitals:** If you are unsure, please ask the medical assistant to check your height and/or weight

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Shoe Size: \_\_\_\_\_

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**Primary Care Physician:** Whenever possible, we like to work with your primary physician so that we may provide you with the most comprehensive treatment plan possible.

Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Would you like us to send an update on your treatment to your PCP? Yes No

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**Referrals:** Our office mainly grows by referrals.

Whom may we thank for referring you to our office: \_\_\_\_\_

**Medical History** – Have you ever been diagnosed with any of the following conditions?

- |               |  |                         |  |
|---------------|--|-------------------------|--|
| Alcoholism:   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis:              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia:       | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure:    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis:    | <input type="checkbox"/> Yes <input type="checkbox"/> No | HIV/ AIDS:              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma:       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Trouble:         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer:       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mitral Valve Prolapse:  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cholesterol:  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever:        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes:     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stomach Ulcers:         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Drug Abuse:   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke:                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy:     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thrombophlebitis (DVT): | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Gout:         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Disease:        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Attack: | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis:           | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Allergies** – Have you ever had an allergic reaction to any of the following medication?

- |              |  |                        |  |
|--------------|--|------------------------|--|
| Antibiotics: | <input type="checkbox"/> Yes <input type="checkbox"/> No | Lidocaine/Novacaine:   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Aspirin:     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Penicillin:            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Band Aids:   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiographic Contrast: | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Codeine:     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sedative:              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Iodine:      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sulfa Drugs:           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anesthesia:  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Latex:                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Social History**- Please answer the questions below to the best of your ability

- |                                |  |                                 |       |
|--------------------------------|--|---------------------------------|-------|
| Are you pregnant?              | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, when are you due?       | _____ |
| Are you nursing?               | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, is it exclusive?        | _____ |
| Do you smoke cigarettes?       | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, how many packs per day? | _____ |
| Do you drink alcohol?          | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, how much per week?      | _____ |
| Do you drink caffeine?         | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, how much per week?      | _____ |
| Do you use recreational drugs? | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, how often?              | _____ |
| Do you exercise regularly?     | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, how many times a week?  | _____ |

**Family History** – Please only consider Parents, Siblings, and Grandparents for the following conditions.

- |                      |  |                 |  |
|----------------------|--|-----------------|--|
| Bleeding Disorders:  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Disease  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer:              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mental Illness: | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes:            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatology:   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Disease:       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke:         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High Blood Pressure: | <input type="checkbox"/> Yes <input type="checkbox"/> No | Other:          | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Medications-** Please list all of your medications below including vitamins and herbal supplements. If you have a list of medications you may provide us with a copy of that instead of listing them.

Medication list provided for insertion to my medical chart.

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

**Review of Systems** – Please fill out each section below. Please consider current symptoms only.

**Cardiovascular:**     **NONE**    Calf pain with exercise    CHF    Chest Pain    Palpitations    Heart Failure

**Constitutional:**     **NONE**    Nausea    Vomiting    Fever    Chills    Unexplained Weight Loss

**Endocrine:**         **NONE**    Often Hot/Cold    Difficulty Urinating    Often Thirsty/Hungry    Prostrate

**Gastrointestinal:**    **NONE**    Acid Reflux    Vomiting    Blood in Stool    Abdominal Pain

**Ears, Nose, Throat:**    **NONE**    Eyeglasses    Ringing in Ears    Dizziness    Neck Pain    Difficulty Swallowing

**Hematology:**         **NONE**    Bleeding Abnormalities    Lump in Groin/Armpit    Swollen

**Skin:**                 **NONE**    Growth on Skin    Recurrent Infections    Skin Ulcers    Itchy Skin    Dry Skin

**Musculoskeletal:**    **NONE**    Bursitis    Frequent Sprains/Fractures    Joint Pain/Swelling    Limb Weakness

**Neurological:**       **NONE**    Confusion    Fainting    Neuropathy    Migraines    Poor Balance

**Psychiatric:**         **NONE**    Depression    Nervousness    Tension

**Respiratory:**         **NONE**    Cough    Difficulty Breathing    Shortness of Breath    Wheezing

To the best of my ability, the above questions were accurately answered. I understand that providing inaccurate information can be dangerous to my health.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

I have reviewed the information provided by my patient and it has become a part of the patient's medical record.

\_\_\_\_\_ **Date:** \_\_\_\_\_

*Robert G. Parker, DPM, FACFAS, FAENS, FASPS*

**Office Policy** – Welcome to our office! Please read this policy carefully and feel free to ask questions regarding any part of this form. We believe that a clear definition of our office and financial policies will allow us to concentrate on the primary goal of restoring or maintaining the health of your feet. Our practice will strive to provide you with the finest quality podiatric care. If you have any questions regarding your treatment, please do not hesitate to ask. We welcome referrals and look forward to establishing a satisfactory doctor-patient relationship.

**Appointments:** If you are unable to keep an appointment please call the office to reschedule at least 24 hours in advance. Patients with three missed appointments may be asked to transfer their records to another doctor. Patients who are more than 15 minutes late may be asked to reschedule.

At times it will be necessary for the office to change your appointment due to emergencies that arise or a change in the physician's schedule. We will make every attempt to limit these changes and will give you as much prior notice as possible. We ask that you understand this and work with us so that we may get you rescheduled quickly.

**Transferring Records:** Patient requests for copies of records may take 2-4 weeks or longer to receive and requires a current signed patient HIPPA release form on the date of the request. Charges of \$25 or more may apply to all record requests. In order to protect your security, faxed requests for records are not acceptable.

X-rays are not allowed to be released from the office per our medical liability insurance carrier.

**Financial Policy:** To make our services available to as many patients as possible on an affordable basis, we have adopted the financial collection policy outlined below. We ask you to read the policy carefully and sign prior to any treatment.

- We may accept any assignable insurance with applicable coverage.
- We offer financial assistance (discount, waiver or reduction of deductibles, co-pays, and coinsurance) under our indigency policy to all eligible patients on case to case basis.
- Full payment is due at time of service unless arranged otherwise.
- We accept cash, checks, Visa/Mastercard, American express, and Discover.
- Dishonored checks will be charged back to the patient's account with a service fee of \$25.00.

**Insurance:** We may accept assignment of insurance benefits at our discretion if acceptable insurance identification is provided. Acceptable insurance identification is defined as a valid insurance card, policy/plan with applicable coverage, or telephone verification. As a courtesy to our patients, verifiable and assignable

insurance will be filed by our office. However, you will be personally responsible for your account balance regardless of whether or not your insurance will pay for the total balance of your claims, unless you're eligible for discounts under our indency policy, which should be predetermined before the services are rendered. Your insurance policy/employee benefits plan is a contract between you and your insurance company/employee benefits plan. We are not a party to that contract. In the event we do not accept assignment of benefits, we require that you be preapproved on our extended payment plan by providing a credit card or personal checking account with authorization to charge that amount for the balance due if your insurance company/employee benefits plan has not paid your account in full within 45 days or has determined your claims to be your responsibility for the reasons of annual deductible, co-payment, non-covered services and not medically necessary.

We encourage our patients to contact their plans for clarification of benefits prior to services rendered. As our patient, you are responsible for all authorizations/referrals needed to seek treatment. If a patient chooses or is required to bill his/her own insurance, this office will provide an itemized statement and a HCFA-1500 Form to the patient, but will treat the account as a self-pay.

Patients must inform the office of all insurance changes and authorization referral requirements. In the event the office is not informed in a timely manner, you will be responsible for any charges denied. Regarding Discount due to the Affordable Healthcare Act, we may offer discounts, reduction or waiver of deductibles, coinsurance and co-pay to any eligible patient under our Indency Policy in accordance with applicable federal and state laws. These discounts are based on medical needs and ability to pay on a case-by-case basis and patients may apply for financial indulgency discount assistance by asking our staff to determine if you're eligible.

**Referrals:** If your insurance company requires a referral and/or preauthorization/pre-certification you are responsible for obtaining it. We will not be able to obtain a referral on the date of service. If you arrive for your appointment without your referral you have 3 options available to you:

- 1) You may attempt to contact your PCP and obtain the referral. However, if you do not have the referral by your appointment time, you will need to choose one of the other two options.
- 2) You may reschedule your appointment without penalty.
- 3) You may leave us two checks at the end of your appointment. One check will be for your co-pay/co-insurance. The second check will be for the full amount of your visit. If you are able to obtain a referral within 48 hours of your appointment, we will return the full amount check to you un-cashed. Otherwise, we will return the co-pay check to you.

**Regarding Surgeon and Facility Charges:** We will disclose to every patient our surgeon charges as clearly as practically possible before your medical or surgical procedures if it is known to us. Please feel free to ask our staff if you have any questions about charges and your payment responsibilities. As you may be aware, your insurance company requires your doctors and surgeons to charge and bill the services separately from surgical facilities or hospitals. You shall not be surprised that you will receive separate surgeon, anesthesiologist,

diagnostic labs, radiologists, pathologists, and others in addition to the surgical facility bills for your surgery. If you have any questions about your surgical facility bills, please direct your questions to that surgical center. For most services provided we will bill your health plan. Any balance due is your responsibility.

While we don't anticipate any unforeseeable circumstances, we have no control over any such events that may arise. Should you require additional medical or surgical care due to any post-surgical complications and reactions, you may incur additional expenses at this facility or outside this facility, such as a hospital. The charges only include the stated date of services at this facility and do not include any other date of services from us or other providers and facilities.

**Personal Injury:** If you are being treated as part of a personal injury lawsuit or claim, we require verification from your attorney prior to your initial visit. In addition to this verification, we require that you allow us to bill your health insurance. In the absence of insurance other financial arrangements may be discussed. Payment of the bill remains the patient's responsibility. We do not accept "Letters of Protection" and subsequently cannot bill your attorney for charges incurred due to a personal injury case.

**Divorce:** In case of divorce or separation, the party responsible for the account prior to the divorce or separation remains responsible for the account. After a divorce or separation, the parent authorizing treatment for the child will be responsible for those subsequent charges. If the divorce decree requires the other parent to pay all or part of the treatment costs, it is the authorizing parent's responsibility to collect from the other parent.

**Monthly Statement:** If you have a balance on your account, we will send you a monthly statement. Unless other arrangements have been made, the balance on your statement is due in full when the statement is issued. Accounts not paid in full by the next statement period will incur a late fee.

**Waiver of Confidentiality:** You understand if this account is submitted to an attorney or collection agency, if we have to litigate in court, or if your past due status is reported to a credit reporting agency, the fact that you received treatment in our office may become a matter of public record.

**FMLA and Disability Forms:** We are happy to complete disability paperwork for you as required by your employer. Please submit the forms one week prior to the due date. We will fax the forms to the appropriate department for you, however, if after several attempts they have still not received the forms, it will become your responsibility to send them in. There will be a fee of \$25.00 to have the initial disability forms completed, and a \$10.00 fee per set after that.

**Medical Information:** I authorize the release of medical information to my insurance company necessary to process my claim. I also authorize the payment medical benefits directly to my physician. I understand I am financially responsible for charges not covered by my insurance carrier.



**Effective Date:** Once you have signed this document, you agree to all of the terms and conditions contained herein. This agreement will be in full force until terminated in writing.

**I have read the above office policy and have had the opportunity to have all of my questions answered.**

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**PHYSICIAN DISCLOSURE**

As required by Section 102.006 of the Texas Occupations Code

Texas law requires a physician to disclose to a patient those arrangements permitted under applicable Texas law whereby such physician accepts remuneration to secure or solicit a patient or patronage for a person licensed, certified or registered by a Texas health care regulatory agency. The purpose of this Disclosure is to notify you, the patient, that your attending physician(s) may receive remuneration for referring you to any of the following ancillary healthcare providers for certain healthcare services:

**Texas MSS Management Group, LLC**

Accordingly, I hereby acknowledge that my attending physician(s) have disclosed to me, at the time of initial contact and at the time of referral (i) his or her affiliation with the foregoing ancillary healthcare provider(s) for whom, I, the patient am being referred, and (ii) that he/she will receive, directly or indirectly, remuneration for the referral to such ancillary healthcare provider. I understand that I, the patient, have the right to choose the providers of my healthcare services and/or products and, as such, I have the option of receiving ancillary healthcare services from any ancillary healthcare provider and/or facility that I choose.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Robert Parker, DPM, FACFAS, FAENS, FASPS has a financial interest(s) and/or serves in capacities for consultation (i.e. medical director/consultant) and may receive remuneration from any and all of the following entities: *West Houston Surgicare, Northwest Surgery Center, and Victory Medical Center.*

*"I have been advised of my physician's affiliation with West Houston Surgicare, Northwest Surgery Center, and Victory Medical Center and that if I choose to have my surgery performed at any of these facilities, my physician may receive a return on his investment. I understand that I have the right to choose an alternative source of service. I will make an informed choice on where to have my surgery performed."*

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## E-Prescribing Consent Form

ePrescribing is defined by a Physician's ability to electronically send an accurate, error free and understandable prescription directly to a pharmacy. Congress has determined that the ability to electronically send prescriptions is an important element in improving the quality of patient care. ePrescribing greatly reduces medication errors and enhances patient safety. The Medicare Modernization Act (MMA) 2003 listed standards that have to be included in an ePrescribe program.

These include:

**Formulary and benefit transactions** - gives the prescriber information about which drugs are covered by the drug benefit plan.

**Medication history transactions** – provides the physician with information about medications the patient is already taking to minimize the number of adverse drug events.

By signing this consent form, you are agreeing that Parker Foot & Ankle can request and use your prescription medication history from other healthcare providers and/or third party pharmacy benefit payors for treatment purposes.

Understanding all of the above, I hereby provide informed consent to Parker Foot & Ankle to enroll me in the ePrescribe program. I have had the chance to ask questions and all of my questions have been answered to my satisfaction.

This consent will remain enforce until revoked or changed.

**Patient Name (Print):** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Pharmacy (Name & Location)** \_\_\_\_\_

# Patient HIPAA Acknowledgement and Designation Disclosure Form

## I. Acknowledgement of Practice's *Notice of Privacy Practices*:

By subscribing my name below, I acknowledge that I was provided a copy of the Notice of Privacy Practices (NPP), and that I have read (or had the opportunity to read if I so chose) and understand the Notice of Privacy Practices (NPP) and agree to its terms.

Patient Name (Print): \_\_\_\_\_ DOB: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## II. Designation of Certain Relatives, Close Friends and other Caregivers as my Personal Representative:

I agree that the practice may disclose certain pieces of my health information to a Personal Representative of my choosing, since such person is involved with my healthcare or payment relating to my healthcare. In that case, the Physician Practice will disclose only information that is directly relevant to the person's involvement with my healthcare or payment relating to my health care.

Print Name: \_\_\_\_\_ Last four digits of SSN or other identifier: \_\_\_\_\_

Print Name: \_\_\_\_\_ Last four digits of SSN or other identifier: \_\_\_\_\_

Print Name: \_\_\_\_\_ Last four digits of SSN or other identifier: \_\_\_\_\_

## III. Request to Receive Confidential Communications by Alternative Means:

As provided by Privacy Rule Section 164.522(b), I hereby request that the Practice make all communications to me by the alternative means that I have listed below.

Home Telephone Number: \_\_\_\_\_

Written Communication Address: \_\_\_\_\_

\_\_\_\_ OK to leave message with detailed information \_\_\_\_ OK to mail to address listed above

\_\_\_\_ Leave message with call back numbers only \_\_\_\_ E-mail me at: \_\_\_\_\_

